



PY 2021 Consolidated Annual Performance and Evaluation Report (CAPER)

DRAFT

Town of Davie
Community Services Division
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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

As an Entitlement Jurisdiction designated by the United States Department of Housing and Urban Development (HUD), the Town of Davie receives an annual allocation of Community Development Block Grant (CDBG) funds. CDBG funds help the Town address the housing and community development needs as identified in the Town's 5-Year 2020-2024 Consolidated Plan. Each year of the Consolidated Plan, the Town develops an Annual Action Plan (AAP) which outlines the projects and activities the Town will undertake to address the needs in the 5-Year Plan. The primary goal of housing and community development activities is to benefit and improve the lives of low- to moderate-income (LMI) households and the special needs population in Davie. This Consolidated Annual Performance and Evaluation Report (CAPER) reports on the accomplishments and uses of CDBG funds in PY 2021, which ran from October 1, 2021 to September 30, 2022. Below are some of the highlights in the program year.

Affordable Housing: In PY 2021, the Town assisted 4 LMI households with homeowner housing rehab activities. Rehab activities included general repairs and maintenance, which are difficult to afford for low-income households. Housing rehab activities help to maintain housing conditions that might otherwise lead to unstable situations and ultimately homelessness.

Public Facilities & Infrastructure Improvements: Public facility improvements from two activities benefitted a total of 5,835 persons living in low/mod areas. The first is continuing improvements to Driftwood Park, which has an LMI area benefit of 4,280 persons. These improvements include a new metal canopy to provide cover. Facility improvements at the Boys & Girls Club Teen Center has an LMI area benefit of 1,555 persons. Public improvements continue to be a high need and the Town will continue to identify new projects that benefit residents in the LMI target areas.

CARES Act Activities

There were no activities completed in the CDBG-CV program in PY 2021. The CDBG Emergency Rental Assistance and CDBG Mortgage Assistance programs activities were completed in the previous program year, and the only funds drawn were to cover the admin costs of the CDBG-CV program.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
1A Increase Home Ownership Opportunities	Affordable Housing	CDBG	Direct Financial Assistance to Homebuyers	Households Assisted	30	0	0.00%			
1B Preserve Affordable Owner Occupied Housing	Affordable Housing	CDBG	Homeowner Housing Rehabilitated	Household Housing Unit	50	4	8.00%	0	4	100.00%
2A Expand & Improve Public Infrastructure	Non-Housing Community Development	CDBG	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	11135	111.35%	8000	5835	72.94%
2B Improve Access to Public Facilities	Non-Housing Community Development	CDBG	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	0	0.00%			
2B Improve Access to Public Facilities	Non-Housing Community Development	CDBG	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	2	0.00%			
2B Improve Access to Public Facilities	Non-Housing Community Development	CDBG	Homelessness Prevention	Persons Assisted	0	2	0.00%			

3A Provide Supportive Services for Special Needs	Non-Homeless Special Needs	CDBG	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2000	0	0.00%			
3B Provide Vital Services for LMI Households	Non-Housing Community Development	CDBG	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2000	0	0.00%			
3B Provide Vital Services for LMI Households	Non-Housing Community Development	CDBG	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	50	197	394.00%			
4A Provide for Small Business Assistance	Non-Housing Community Development	CDBG	Businesses assisted	Businesses Assisted	5	0	0.00%			

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The Town of Davie continues to address its priority needs of creating affordable housing and neighborhood revitalization through the use of CDBG grant funds. In PY 2021, the Town started owner occupied housing rehabilitation activities for LMI households with the Home Repair Program. There were four (4) LMI households assisted, and the Town will continue to address this need throughout the Consolidated Plan period. The Town also continues to support neighborhood revitalization through the improvements to park facilities in low/mod areas. Ongoing work at Driftwood Park included a new metal canopy to provide cover, which will benefit an estimated 4,280 LMI persons. Facility improvements at the Boys & Girls Club Teen Center has an LMI area benefit of 1,555 persons. Below is a breakdown of funds utilized in PY 2021 by amount and percentage:

Public Facilities: \$9,447.50 (2.6%)
Housing Rehab: \$188,829.20 (52.1%)
Administration: \$164,031.83 (45.3%)
Total CDBG expenditures in PY 2021: \$362,308.53

PY 2021 Goals and Actual Accomplishments Comparison

As proposed in the 2021 AAP, the Town had one goal, which was 2A Expand & Improve Public Infrastructure. There was one other activity which was completed in PY 2021, and while it was not reported in the table above a summary is provided below.

2B Improve Access to Public Facilities: The Town had a goal to assist 8000 LMI persons living in low/mod areas in PY 2021. The Town’s activities benefitted an estimated 5835 persons living in low/mod area served with the ongoing park improvements at Driftwood Park and facility improvements at the Boys & Girls Club Teen Center.

1B Preserve Affordable Owner Occupied Housing: The Town did not have a goal to assist households with housing rehab in PY 2021, however 4 LMI households were assisted through this activity which was started in a previous program year. Funds have not been completely spent for this activity, and the Town will continue to identify households in need of this service.

CR-10 - Racial and Ethnic composition of families assisted

**Describe the families assisted (including the racial and ethnic status of families assisted).
91.520(a)**

	CDBG
White	2
Black or African American	1
Asian	0
American Indian or American Native	0
Native Hawaiian or Other Pacific Islander	0
Total	3
Hispanic	0
Not Hispanic	4

Table 2 – Table of assistance to racial and ethnic populations by source of funds

DATA NOTE: The table above does not include a category for people that identify as “other or multiple” races nor does it include racial/ethnic data for activities that had an area wide benefit, therefore the above table does not necessarily match the number of people actually served by the CDBG program. The table above reports 3 persons assisted by race, however the actual number assisted was 4 persons. This is due to IDIS table constraints as there is no input row for “other or multiple” races and the Town reports an additional 1 other multi-racial person assisted.

According to the most recent 2016-2020 ACS 5-Year Estimates (DP-05), 67.7% of the population was White, followed by 8.3% for Blacks and 7.3% for Asians. Persons who identified ethnically as Hispanic were 40.5% of the Town population.

Reporting assistance of CDBG funds by race, 50% of recipients were White, 25% were Black/African American, and 25% were other multi-racial. Reporting by ethnicity, there were no Hispanic persons assisted. Due to the small samples size of persons assisted, it is difficult to compare the percent of persons served by race/ethnicity in comparison to the general population. In years where the Town serves a larger number of persons, the CDBG program benefits are in general alignment with the Town-wide population estimates.

Housing Needs Assessment

The Town of Davie, as a HOME Consortium member did not complete a full housing needs assessment as part of its Consolidated Plan, however the Town has determined that housing preservation was a priority. In PY 2021, 4 LMI households were assisted with housing rehab activities. By race/ethnicity, two were white, one was black and one was “other multi-racial”/Hispanic. The Town continues to adequately assist minority households with housing programs, however due to the small number of households assisted

per year with the Owner-Occupied Housing Rehab Program not all of the smaller minority groups can be assisted in any given year.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	763,734	362,309

Table 3 - Resources Made Available

Narrative

The table above details the resources made available during the program year as well as funds expended during PY 2021. CDBG-CV funds were also made available from the CARES Act, awarded in the prior year and a summary of these funds is provided further below.

In PY 2021 the Town had a total of \$763,734 in resources available from the annual allocation. The Town expended \$362,309 with expenditures made from admin of the CDBG program, public facilities improvements, and housing rehabilitation. A breakdown of total CDBG EN funds spent in PY 2021 is located in the CR-05.

Voucher Note: Two vouchers in the amount of \$345,010.98 for Emergency Rental Assistance (activity #204) and \$19,216.92 for Mortgage Assistance (activity #205) created at the beginning of PY 2021 were actually intended for PY 2020, and these vouchers were added to the respective CAPER report. As these two vouchers have been added to last year's expenditures, they have not been reported in this PY 2021 CAPER.

CARES Act Funds

On March 27, 2020 the Federal Coronavirus Aid, Relief and Economic Security Act (CARES) was signed into law to assist communities in their efforts to prevent, prepare for and respond (PPR) to the coronavirus (COVID-19) pandemic. The CARES Act included formula allocations to HUD's CPD programs, including CDBG for the Town of Davie. CDBG CARES Act funds allocated to the Town were awarded in two rounds over the course of the pandemic for a total amount of \$1,064,478. CDBG-CV funding must be tied to PPR activities. In PY 2021, the Town expended \$68,283.71 in CDBG-CV funds towards admin of the CDBG-CV program. This brings the total expended in the CDBG-CV program to \$1,054,389.79, which leaves a remaining amount of \$10,088.21.

Voucher Note: There were also two vouchers in the amount of \$473,226.19 for CV-Rental Program (activity #200) and \$79,936.77 for CV-Mortgage Assistance (activity #202) created at the beginning of PY 2021, which have already been reported in the PY 2020 CAPER. As these two vouchers have been added to the prior CAPER report, they have not been reported in this PY 2021 CAPER.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Eastern Target Area	0	0	NA
Southern Target Area	0	0	NA
Town-wide Low Mod Tracts	100	100	CDBG funds were directed towards Town-wide Low Mod Tracts in PY 2021.

Table 4 – Identify the geographic distribution and location of investments

Narrative

In PY 2021, the Town allocated 100% of its funds towards Town-wide low/mod block tracts in Davie. Assistance was directed towards public park improvements in low/mod areas in the Town and public services that did not target any particular area, but towards eligible LMI households Town-wide.

The Eastern Target Area and Southern Target Area both remain as target areas in the Town over the Consolidated Plan period for future neighborhood revitalization activities. An analysis undertaken by the Town revealed those two areas within Davie contain the highest concentrations of persons whose incomes are 80%< of the median income and who would qualify for assistance under the CDBG Program. Based on this information, coupled with other indicators such as sub-standard housing, lack of infrastructure, lacking social services etc., the Town Council adopted these geographic areas as "CDBG Target Areas" for redevelopment and revitalization, as follows:

Southern Target Area a/k/a Driftwood: This target area is located in Census Tract 705.02; and, is situated south of Stirling Road, east of 78th Avenue, and north and west of the Davie Road Extension.

Eastern Target Area a/k/a Eastside-Potter Park: This target area is bounded to the north by SW 29th Street (near Nova Drive), on the south by Orange Drive, formerly bounded to the west by Davie Road, and to the East by the Florida Turnpike. The areas southern boundary was amended by the Town Council in 2007 to coincide with the Community Redevelopment Area, and to encompass the Town’s new Neighborhood Service Center at 4700 SW 64 Avenue.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The Town uses Federal CDBG funds to help leverage local and state funds for its housing and community development programs. Federal funds help the Town of Davie to leverage State Housing Initiative Partnership (SHIP) funds. SHIP funds were utilized to complete affordable housing related activities to assist income eligible residents. In PY 2021 the Town received over \$694,627 for affordable housing activities.

Improvements at public park facilities such as Betty Booth Roberts Park and Veterans Park in the prior program year aligned with the Consolidated Plan goals of improving neighborhood facilities to enhance use by the community in low/mod areas. By using federal CDBG funds the Town was able to leverage for general funds for a new facilities to be constructed.

Publicly Owned Land Used to Address Needs in the Plan

The Town and the Davie Community Redevelopment Agency (CRA) owns property that can be used to address the needs identified in the plan. The Town and the Davie CRA will continue to evaluate the use of owned property for the development of affordable housing to address needs identified in the Town.

As mentioned above, the Town made new park improvements at Betty Booth Roberts Park and Veterans Park. These activities help to revitalize low/mod areas in the Town and improve the quality of life of residents. Another goal for improvements to the low/mod areas is that they will invite other public and private investments into the areas.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	0	4
Number of Special-Needs households to be provided affordable housing units	0	0
Total	0	4

Table 5 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	0	4
Number of households supported through Acquisition of Existing Units	0	0
Total	0	4

Table 6 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

While there were no goals for affordable housing programs in PY 2021, the Town still assisted 4 LMI households with housing rehab activities in the Home Repair Program. This activity was started in the previous program year, and these activities were completed in PY 2021. Housing rehab help low-income households with needed repairs to maintain conditions that are suitable for living.

With CDBG-CV funds, the Town supported emergency rental and mortgage assistance to LMI households facing economic hardship due to the coronavirus COVID-19 pandemic. While this is not a form an affordable housing assistance, the emergency assistance did help LMI households remain in their homes and avoid unwanted outcomes such as homelessness.

Discuss how these outcomes will impact future annual action plans.

In PY 2021 the Town of Davie prioritized public infrastructure improvements and did not have any affordable housing goals in the Annual Action Plan. Affordable housing development and preservation remain a priority during the Consolidated Plan period and the Town will address this need in future program years.

Future Annual Action Plans will utilize CDBG funds to fund a Purchase Assistance Program and Home Repair Program to be able to assist LMI residents with affordable housing. The Town will work to increase homeownership opportunities for LMI households through direct financial assistance to homebuyers with the Purchase Assistance Program and provide for owner occupied housing rehabilitation for LMI households with the Home Repair Program.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual
Extremely Low-income	1
Low-income	2
Moderate-income	1
Total	4

Table 7 – Number of Households Served

Narrative Information

In PY 2021 the Town of Davie assisted 4 LMI households with housing rehab activities in the Home Repair Program. The breakdown of households by income category were: 1 extremely low-income, 2 low-income and 1 moderate-income household.

Worst Case Needs

Worst case needs are extremely low-income households that are at risk of falling into homelessness or homeless individuals and families in need of housing. These include extremely low-income renters, which are particularly vulnerable and are at imminent risk of homelessness as they lack the funds to maintain housing during emergency and times of crisis. According to the 2018 Comprehensive Housing Affordability Strategy (CHAS) data, there are approximately 1,840 extremely low-income renters (0-30% AMI) in Davie that are also severely cost burdened (households paying 50% of income towards housing costs). The Town has made efforts in PY 2021 to address this need with its emergency rental assistance program, however this was also prioritized due the unprecedented need created by the pandemic. The Town recognizes this as an ongoing high need and will continue to consider directing funds towards affordable rental housing opportunities.

At this time, the Town did not directly target and assist any households with a disability. Also, there were no households with a disability reported to have been assisted with affordable housing program by the Town. If, however a household with a disability has been identified the Town will make all necessary accommodations to assist the household in its affordable housing programs.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The Town of Davie participates in the Broward County Homeless Continuum (CoC). Homelessness is viewed as a regional problem that requires regional solutions. In Broward County, homeless persons are typically concentrated in the older communities of Pompano Beach, Fort Lauderdale and Hollywood where the majority of services are provided, however the Town still takes an active part in addressing homelessness in the region.

Town staff also have ongoing consultation with the CoC, and the Town's Community Oriented Policing Unit provides ongoing assistance and referrals to the Town's homeless population. Finally, the Town's Neighborhood Service Center also provides resources and a food pantry to homeless individuals.

Addressing the emergency shelter and transitional housing needs of homeless persons

Davie does not have any homeless facilities within its jurisdictional boundaries, however addressing homeless needs is essential to housing and community development efforts. The Town works with member partners in the Broward County Homeless Continuum to provide regional solutions and to address the shelter needs of the homeless in Davie.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The Town of Davie is focused on helping extremely-low and low-income individuals and families avoid becoming homeless. The Town intends to support homeless initiatives and outreach efforts that promote homeless prevention especially to those who are chronically homeless and may return to systems of care within the Town and the CoC. This includes joining initiatives and efforts such as preventing homelessness, outreach/assessment, and emergency services run by the CoC. The Town will utilize the referral system and network available through the CoC. There are numerous services available within the Town for the homeless and near-homeless. Resources can be found and accessed at: <https://www.broward.org/Homeless/Pages/Default.aspx>

A valued nonprofit partner, Hope Outreach Center, Inc., which is located in the Town's Neighborhood

Service Center, provides low-income Davie residents with emergency financial assistance and a food pantry. They are also actively engaged in linking residents with appropriate services to meet their unique needs. All these services help to assist individuals and families avoid becoming homeless or return to homelessness.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The Town of Davie works with the Broward County Homeless Continuum (CoC) to assist homeless persons and families make the transition to permanent housing and self-sustainability. The CoC works in collaboration with the Broward County Family Success Administration Division to increase awareness of homeless prevention services funded through the County. The Town, the County, the CoC and its members make referrals to services that provide employment opportunities, which is a key factor in helping families make the transition to independent living.

The CoC Coordinated Entry and Assessment (CEA) process also targets 5 sub-target populations. These lists are 1) Chronically Homeless Households; 2) Families; 3) Youth ages 18-24; 4) Veterans; and 5) Difficult to Serve Individuals who are not chronic. CEA helps to prevent these groups from becoming homeless or return to homelessness.

Stakeholders who attend the CoC meetings include housing providers, housing navigators and supportive service providers. These meetings are facilitated by the CEA team and provide “mini” staffings to ensure the prioritization and those with the highest level of need addressed.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

While the Town does not have any project based public housing, it does provide referral services to the public regarding public housing options through the Broward County Housing Authority (BCHA). In the PY 2021 reporting year, the BCHA had about 6,000 Housing Choice Voucher (HCV) participants in the County region.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The BCHA has a Resident Advisory Board (RAB) which helps to review and make comments on the BCHA's annual plans and programs. This advisory helps to ensure that publicly supported residents of the HCV program are heard and have input on the PHA's programs they participate in. The RAB also brings up questions each year to the BCHA and the BCHA responds to these questions in the annual plans. The RAB also is invited to attend public hearings regarding the PHA plans, and comments are recorded and considered before the plans are finalized and submitted to HUD.

The BCHA has a Family Self-Sufficiency (FSS) Program, which is a voluntary program for participants in the BCHA's HCV Program. Its' purpose is to assist families receiving rental assistance improve the quality of their lives and reduce the dependence on public assistance and welfare. FSS is for individuals who are willing to commit to changing their lives. The FSS program includes education, job training, employment opportunities, credit counseling and homeownership counseling. These activities can help households in the HCV actively pursue homeownership.

The Town's Purchase Assistance Program welcomes all eligible low-income residents to apply for homebuyer assistance, including eligible public housing residents with the Broward County Housing Authority. The Town provides direct financial assistance through the program to those residents that want to transition from public housing to homeownership and encourages residents to participate.

Actions taken to provide assistance to troubled PHAs

The Broward County Housing Authority (FL-079) is not designated as troubled. As of November 2022, per review of HUD's Inventory Management System (IMS)/ PIH Information Center (PIC) public housing profile site at https://www.hud.gov/program_offices/public_indian_housing/systems/pic/haprofiles the BCHA is identified as a "High Performer".

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The Town of Davie took part in the regional Broward County 2020 Analysis of Impediments to Fair Housing Choice (AI), completed in June 2020, which consists of a comprehensive review of laws, regulations, policies and practices affecting housing affordability, accessibility, availability and choice within the County and for members of the County HOME Consortium. Through this analysis the county and member municipalities of the HOME Consortium identified six impediments to fair and affordable housing within the region. They were:

Fair Housing-Related Impediments

Impediment 1: Displacement of Minorities Due to Gentrification

Impediment 2: Income Inequality Between Race or Ethnicity

Affordable Housing-Related Impediments

Impediment 3: Decline in Household Purchasing Power

Impediment 4: High Percentage of Renters are Cost Burdened

Impediment 5: Increased Rate of Poverty

Impediment 6: Funding Shortage for New and Existing Affordable Housing

With federal HUD CDBG and local funds such as State SHIP and HOME Consortium funding, the Town works directly to assist people in poverty (low-income households) with affordable housing programs. These affordable housing programs such as the Purchase Assistance Program help low-income households to greatly increase their ability to become homebuyers with direct financial assistance towards purchasing housing.

In PY 2021, the Town started the CDBG Owner-Occupied Rehab Program to help LMI households with home repairs that help to prevent housing conditions that may result in homelessness as well as rehab to protect the value to their homes. Affordable housing remains a high priority and the Town will continue to identify new individuals and families to assist in the future for other housing priorities identified in the Consolidated Plan.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The main obstacle to addressing underserved needs is the general lack of funds to address all needs identified in the Town of Davie. The 5-Year Strategic Plan identifies four priority needs and seven goals to address those needs, however with each AAP the Town must prioritize its funds to maximize the impact of its programs. For example, in PY 2021, the Town has had to prioritize public infrastructure and housing and its other priorities will be utilized in future AAPs.

The Town also continues to make efforts in the Town's Neighborhood Revitalization Program to identify needs existing within the CDBG Target Areas, and develop solutions to address them. The Town also continues to work on the Community Oriented Policing (COP's) Program, with specific emphasis on the three (3) CDBG Target Areas (East, South and Town-wide low/mod). The Town promotes economic development initiatives that result in job training, job creation or job retention, especially for low/moderate income Target Area residents. Finally, the Town continues to undertake on the educational campaign on fair housing, to ensure that Davie residents have the widest range of housing choices. For PY 2021, the Town has prioritized Town-wide Low/Mod Tracts due to the type of activities planned, which were public facilities and infrastructure improvements and housing rehabilitation activities. These activities are intended towards LMI areas and public services which do not have a specific target area but must serve LMI eligible households.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The incidence of lead-based paint in Davie is assumed to be extremely low, since the majority of the Town's housing stock was developed after 1980 when lead-based paint was no longer in use. The Town however will still continue to evaluate lead-based paint hazards by periodically contacting the Broward County Public Health Department to determine whether any residents have been reported with high levels, and where such units are located. Funding of lead testing is taken through the Town's CDBG and SHIP housing rehabilitation programs.

All pre-1978 units considered for affordable housing projects and housing rehabilitation under the CDBG Program, will be tested for lead-based paint, and abatement undertaken accordingly.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The Town's activities identified in this CAPER report work directly to reduce and assist poverty-level households in Davie. In PY 2021, the Town worked to assist LMI households with essential home repairs for LMI homeowners. Housing activities work directly to make housing affordable and housing rehab helps to maintain housing conditions that might otherwise put the household at-risk of homelessness.

The Town will continue to participate in regional planning activities through Broward County to address/prevent homelessness; and, continue to expand the Town's Emergency Assistance (Homeless

Prevention) Program.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The Town continues to work closely with the Broward County Homeless Continuum CoC for its homeless population needs and with the Broward County Housing Authority for referrals from Davie citizens seeking public housing. These relationships with county agencies help to benefit low-income households in Davie.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The Town continues to coordinate with other public agencies, the CoC, the Broward County Housing Authority and other non-profit organizations to meet the priority needs identified in its Consolidated Plan. Ongoing meetings are also held with the Davie Community Redevelopment Agency for best use of Town properties.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The Town of Davie took part in the regional Broward County 2020 Analysis of Impediments to Fair Housing Choice (AI), completed in June 2020, which consists of a comprehensive review of laws, regulations, policies and practices affecting housing affordability, accessibility, availability and choice within the county and for members of the County HOME Consortium. Through this analysis the County and member municipalities of the HOME Consortium identified six impediments to fair and affordable housing within the region. They were:

Fair Housing-Related Impediments

Impediment 1: Displacement of Minorities Due to Gentrification

Impediment 2: Income Inequality Between Race or Ethnicity

Affordable Housing-Related Impediments

Impediment 3: Decline in Household Purchasing Power

Impediment 4: High Percentage of Renters are Cost Burdened

Impediment 5: Increased Rate of Poverty

Impediment 6: Funding Shortage for New and Existing Affordable Housing

Actions to Address Impediments to Affordable and Fair Housing Choice

With federal HUD CDBG and local funds such as State SHIP and HOME Consortium funding, the Town works directly to assist people in poverty (low-income households) with affordable housing programs. These affordable housing programs such as the Purchase Assistance Program help low-income households to greatly increase their ability to become homebuyers with direct financial assistance towards purchasing housing. The Town also plans to continue the Home Repair Program to help LMI households with home repairs that help to prevent housing conditions that may result in homelessness as well as rehab to protect the value to their homes.

The Town continues to promote fair housing in Davie. The Town's affordable housing programs do not discriminate on the basis of race, color, age, sex, familial status, national origin, disability, sexual orientation, creed and/or religion. In previous program years the Town partnered with H.O.P.E., Inc. for fair housing outreach and sponsored fair housing events such as the Broward County Fair Housing Symposium.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The Town has developed a monitoring plan based on the monitoring guide that HUD's CPD office uses to monitor sub-grantees. The Town also adheres to other applicable regulations and policies such as those from the Department of Labor and U.S. Office of Management and Budget, the Office of Fair Housing and Equal Opportunity, and Environmental Protection Agency and will be used as the standard for any monitoring tools and procedures development for housing and community development programs. The Town's Community Services Division is responsible for oversight of all designated sub-recipients of CDBG funds and performs the following tasks:

- Execute written agreements containing all required elements before providing funds to sub-recipients;
- Conduct site/monitoring visits to review sub-recipients in order to determine that program requirements are being met and;
- Take effective corrective and remedial actions towards sub-recipients who do not comply.

In addition, the Town works closely with its Procurement Division minority business outreach as well as the Broward County Office of Economic and Small Business Development.

Section 3 Reporting

Section 3 applies to all projects and activities involving housing construction, rehab and other public construction that is funded with HUD CDBG funding and is triggered when the construction or rehab of a project creates the need for new employment, contracting or training opportunities. In PY 2021 there were no contracts awarded to Section 3 businesses.

Comprehensive Planning Requirements

The comprehensive planning requirements include the development and consolidated plan process of the 5-Year ConPlan, the AAP, and CAPER. Citizen participation is a vital part of the Consolidated Plan process and the Town will make sure to follow its HUD approved Citizen Participation Plan (CPP) which helps guide the Town to gather information which is an essential component in identifying the priority housing and community development needs in Davie. These priority needs form the basis of the Town's Strategic Plan in the ConPlan and annual goals and activities carried out in each subsequent AAP.

The ConPlan is developed every 5 years, with identified priority needs and goals to address these needs. Each year of the 5-Year plan, the Town develops an AAP which identifies the projects and activities that will address and further the goals of the plan. This plan is required to be submitted to and approved by HUD each year to receive CDBG funding annually. At the end of each AAP program year, the City will

report on the accomplishments and performance of the program through the CAPER. Citizen participation is required in the development of each of these stages as per 24 CFR 91.105. This PY 2021 CAPER is the second program year of the 2020 – 2024 Consolidated Plan.

PY 2021 Citizen Participation Efforts

2021 Annual Action Plan:

The Town held a 30-day public comment period from June 10, 2021 to July 12, 2021 to review the and make comments on the Annual Action Plan. The plan could be downloaded and viewed from the Town's website at: <https://www.davie-fl.gov/897/Reports>. Written comments could be returned to the Community Services Division at 4700 SW 64 Avenue Suite D Davie, FL 33314.

A public hearing was held at Town Council on July 28, 2021 to review and approve the Annual Action Plan. Public comments were encouraged and could be made at the public hearing.

2021 Annual Action Plan Substantial Amendment:

The Town held a 30-day public comment period from March 6, 2022 to April 6, 2022 to review the substantial amendment to the AAP. The plan could be viewed at the Community Services Division at 4700 SW 64 Avenue Suite D Davie, FL 33314 or downloaded and viewed from the Town website at: <https://www.davie-fl.gov/>. Public comments could be sent in writing to the Community Services Division at 4700 SW 64 Avenue Suite D Davie, FL 33314.

A public hearing was held at Town Council to review and discuss the substantial amendment to the AAP on April 6, 2022 at 6:30 PM. The location of the hearing was at the Pine Island Multipurpose Center in the Cypress Room at 3801 S. Pine Island Rd., Davie, FL 33328.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

To meet the requirements of citizen participation for the PY 2021 CAPER the Town held a 15-day public comment period and a public hearing to review and discuss the draft CAPER report. Below is a summary of outreach efforts and how to participate:

PUBLIC COMMENT PERIOD: The draft CAPER report is available for a 15-day public comment period commencing **November 6, 2022 and will end on November 20, 2022**. A copy of the Plan may be viewed at the Town's Community Services Division, 4700 SW 64th Avenue, Suite D, Davie, FL 33314 and on the Town of Davie's website: www.davie-fl.gov. Public comments may be sent in writing to the Community Services Division by 5:00 p.m. on November 20, 2022. For additional information on the CAPER, contact Glenda E. Martinez, Community Services Manager at (954) 797-1196. Translation services available upon request.

PUBLIC HEARING: The Town of Davie will be holding a public hearing to review and discuss the draft 2021 CAPER. The hearing will be held on **December 7, 2022 at 6:30 PM** at the Pine Island Multipurpose Center, 3801 S. Pine Island Rd, Davie, FL 33328, prior to adopting the report.

One or more members of the Town of Davie's Advisory Boards/Committees may be in attendance and may participate at the meeting. Pursuant to Florida Statute §286.0105, anyone wishing to appeal any decision made by the Town of Davie's Town Council with respect to any matter considered at such meeting or hearing will need a record of the proceedings and, for such purpose, may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based. Agenda items may be viewed online at www.davie-fl.gov or at the Town Clerk's Office, Town of Davie, 8800 SW 36th Street, Davie, Florida 33328, 954-797-1023.

ACCESSIBILITY: This meeting is open to the public. In accordance with the Americans with Disabilities Act of 1990, all persons who are disabled and who need special accommodations to participate in this meeting because of that disability should contact the Town Clerk's Office, 954-797-1023, not later than two days prior to such proceeding. If you are hearing or speech impaired, please contact the Florida Relay Service by using the following numbers: 1-800-955-8770 (voice) or 1-800-955-8771 (TDD).

Traducción al español disponible bajo pedido. Para más información, por favor contactar Glenda E. Martinez al 954-797-1196.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

In PY 2021, there were no changes made to the original 2020-2024 Consolidated Plan goals and objectives, and the Town continues to prioritize affordable housing and neighborhood revitalization. If the Town finds that there is a new need or outcome that has not been identified in the original Consolidated Plan, it will document the need and take the proper steps to substantially amend its plan to address those needs. At this time, there are no changes expected.

CDBG-CV

On March 27, 2020, the CARES Act was signed into law to address the COVID-19 pandemic, which provided CDBG-CV funds to help LMI residents prevent, prepare for and respond to the pandemic. To facilitate this, the Town amended its 2019 AAP to add assistance programs to residents affected by the COVID-19 pandemic. CDBG-CV funds were utilized to support a rental eviction and mortgage assistance program for LMI residents affected by COVID-19. These activities were already completed in the previous program year, and only CV admin expenses remain. A summary of expenditure details is located in the CR-15.

At this time the goals for the CDBG-CV program have been completed, however the Town will continue to monitor the needs of LMI households as the pandemic continues to negatively affect the community.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG
Total Number of Activities	0
Total Labor Hours	0
Total Section 3 Worker Hours	0
Total Targeted Section 3 Worker Hours	0

Table 8 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	
Direct, on-the job training (including apprenticeships).	
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.	
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).	
Outreach efforts to identify and secure bids from Section 3 business concerns.	
Technical assistance to help Section 3 business concerns understand and bid on contracts.	
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.	
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.	
Held one or more job fairs.	
Provided or connected residents with supportive services that can provide direct services or referrals.	
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.	
Assisted residents with finding child care.	
Assisted residents to apply for, or attend community college or a four year educational institution.	
Assisted residents to apply for, or attend vocational/technical training.	
Assisted residents to obtain financial literacy training and/or coaching.	
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.	

Provided or connected residents with training on computer use or online technologies.	
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.	
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.	
Other.	

Table 9 – Qualitative Efforts - Number of Activities by Program

Narrative

On October 29, 2020 HUD made effective the Final Rule, which set new benchmarks for Section 3 under 24 CFR 75. Section 3 helps to establish more economically sustainable communities by ensuring that employment and other economic opportunities generated by Federal assistance for development programs are directed towards very low- and low-income persons to the greatest extent possible, and in particular to those who are recipients of the Federal assistance. The Final Rule changes tracking the number of qualified new hires in Section 3 projects, to tracking the total labor hours worked.

As applicable to the Town of Davie, the benchmark for Section 3 workers is set at 25 percent or more of the total number of labor hours worked by all workers on a Section 3 project. The benchmark for Targeted Section 3 workers is set at 5 percent or more of the total number of labor hours worked by all workers on a Section 3 project.

Section 3 Projects cover housing rehab/construction and public improvement construction activities assisted under HUD grant programs that provide housing and community development financial assistance which exceed a threshold of \$200,000. A \$100,000 project threshold applies to grants under HUD's Lead Hazard Control and Healthy Homes programs. In PY 2021 the Town had no activities that met the threshold as defined as a Section 3 project.